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## Things that I need to prepare your bankruptcy petition and schedules:

- Last two years of tax returns (State and Federal).
- Driver's license (or government issued ID) and Social Security Card.
- 6 months of back paystubs and all current paystubs.

From \_\_\_\_\_ to \_\_\_\_\_

- Income other than from employment, if applicable.
- Your most recent paystubs on the day that we file your case.
- If you own your home, a copy of your tax appraisal.
- One copy of your most current debt statements: \*
  - Mortgage statement
  - Car payment statement (current balance, interest rate and # of payments remaining) and the original purchase/financing contract
  - Medical bills
  - Credit card statements
  - Personal loans
  - Title loans and check advances
  - Lawsuits and garnishments
  - Tax debts and tax liens
  - Student loans
  - Co-signed debts
  - Collection agency letters
  - Letters from lawyers
  - Child support and alimony obligations
- Proof of insurance for all vehicles.
- Most recent statement for financial accounts (checking, savings, brokerage).
- Most recent retirement account statements (401k, IRA, ESOP, etc.).

## Things that you must bring to me prior to your Section 341 Meeting of Creditors:

- Most recent bank statements that include the date of filing your case. (This will be the next statement you receive after we file your case, but before your Section 341 meeting).

\*If medical bills, credit cards, personal loans, co-signed loans and other unsecured debt appears accurately on your credit report, I will not need a statement or bill. Although your mortgage and automobile loans will also appear on your credit report, for Chapter 13 cases, I would also like a copy of the loan agreements if those are available.